

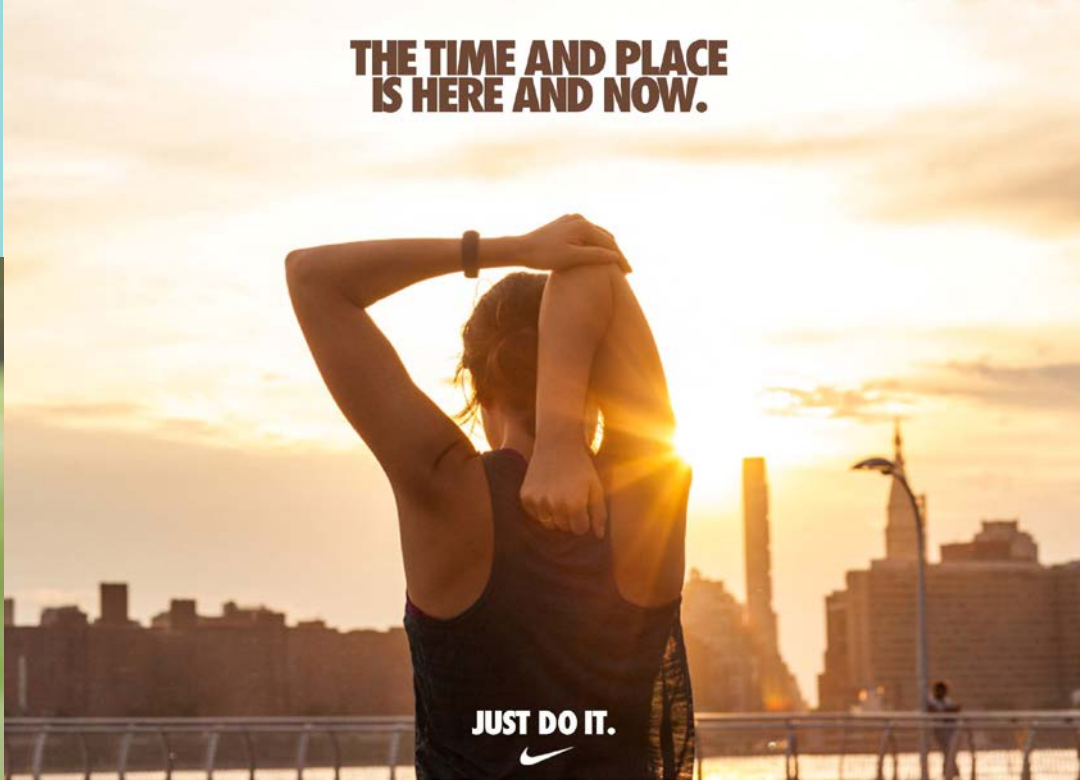


威宏控股股份有限公司
(8442 TT)

3Q 2021

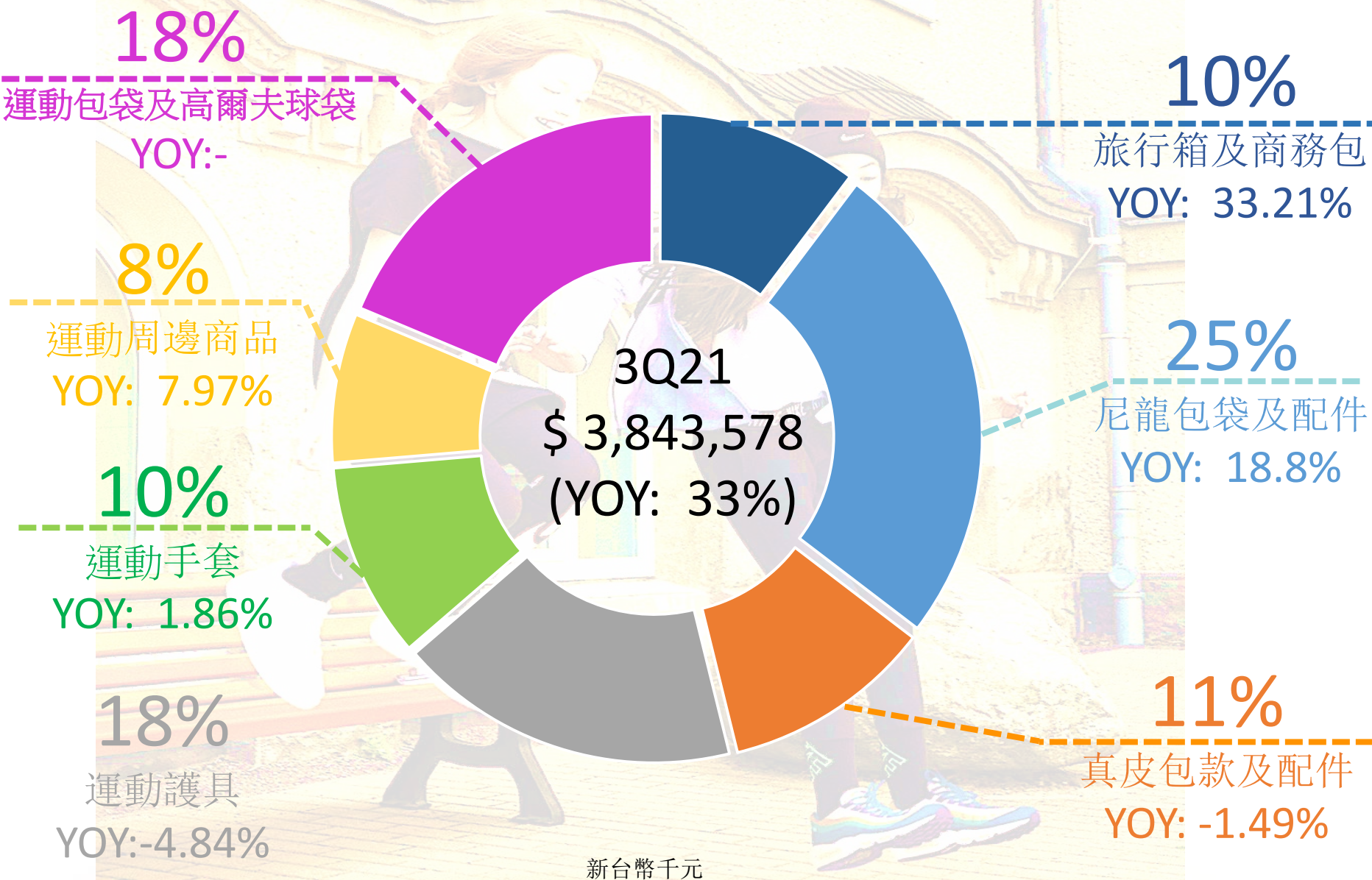


THE TIME AND PLACE
IS HERE AND NOW.



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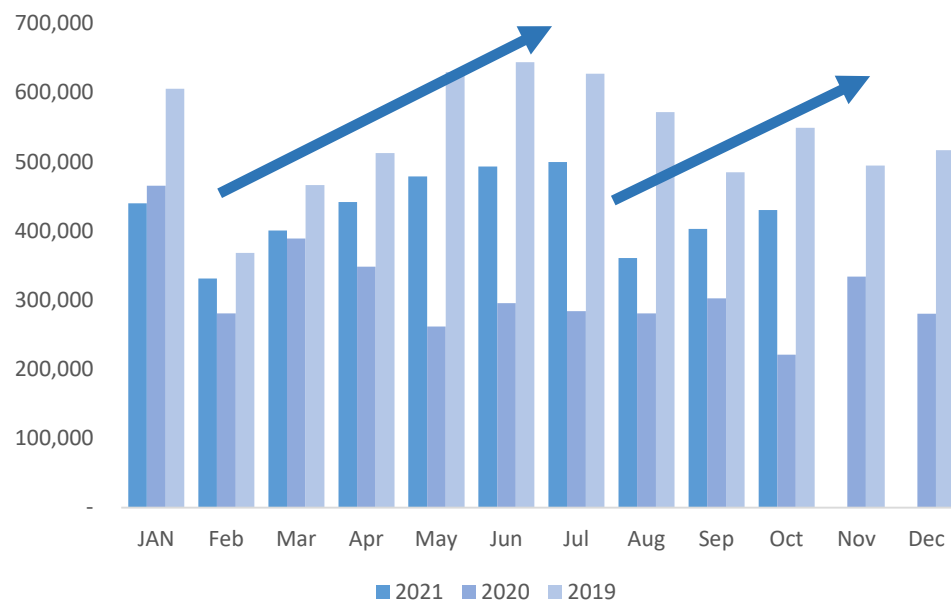
產品組成營收占比3Q21



合併月營收



	2021	2020	2019
JAN	433,178	465,309	605,470
Feb	331,062	280,843	368,173
Mar	400,487	389,326	466,198
Apr	442,003	348,470	512,553
May	478,925	261,707	629,445
Jun	493,224	295,751	643,766
Jul	499,506	284,144	627,520
Aug	361,070	280,645	571,893
Sep	402,938	302,801	484,683
Oct	430,275	221,301	549,242
Nov		334,076	495,757
Dec		280,215	516,752
TOTAL	4,272,668	3,744,588	6,471,452

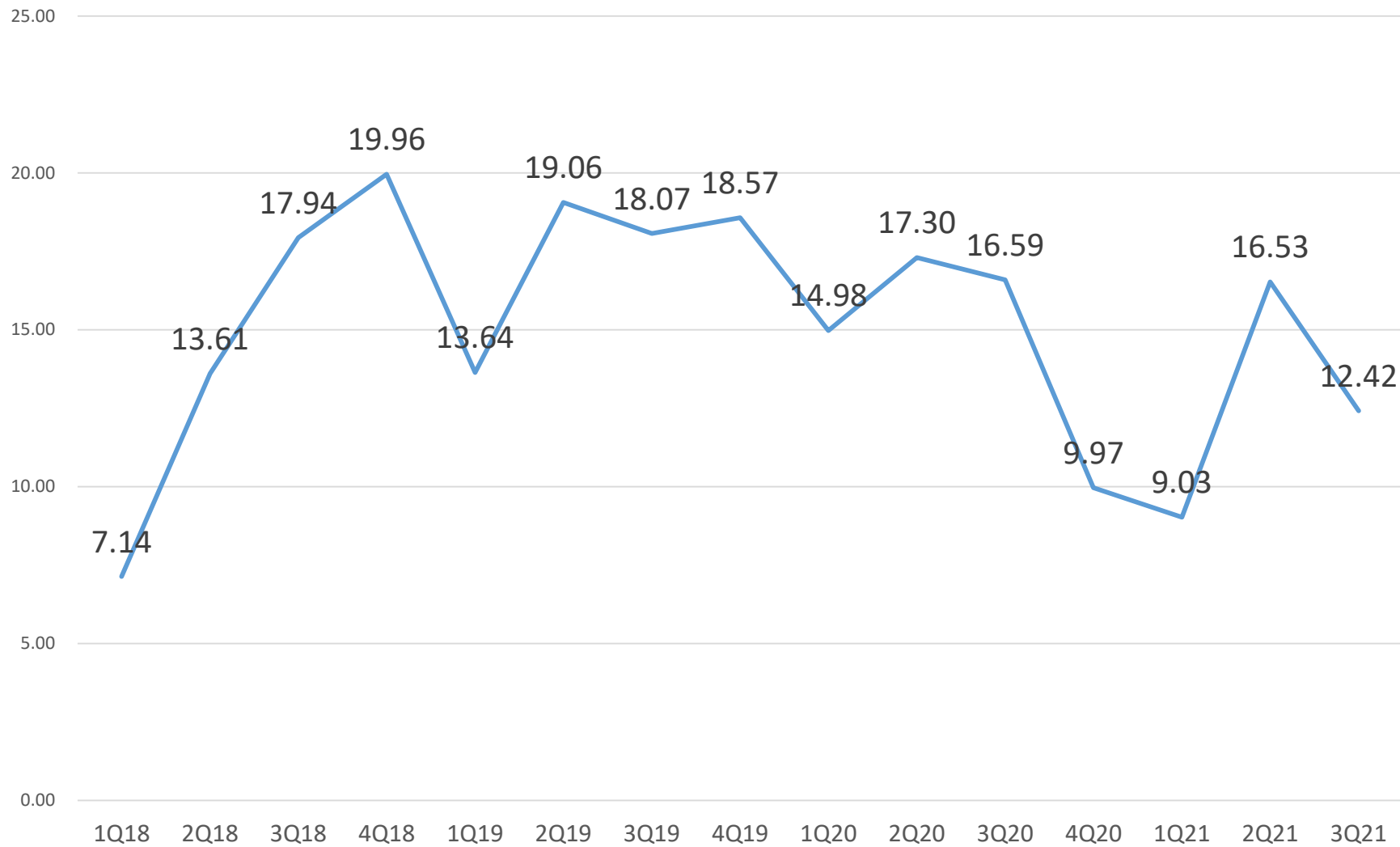


單位:新台幣千元

營收成長 (YOY)



季度毛利率



綜合損益表



NT\$m	2017	2018	2019	2020	1Q21	2Q21	3Q21	YoY (%)			
								2018	2019	2020	3Q21
營業收入	4,795	6,030	6,458	3,742	1,157	1,424	1,262	25.8	7.1	(42.1)	33.2
營業成本	4,064	5,117	5,329	3,189	1,052	1,189	1,105	25.9	4.1	(40.1)	38.4
營業毛利	731	914	1,129	552	104	236	157	25.0	23.6	(51.1)	6.4
營業費用	(706)	(833)	(878)	(665)	(153)	(177)	(167)	17.9	5.5	(24.3)	(0.3)
營業利益	25	81	251	(112)	(48)	58	(11)	225.9	209.4	(144.9)	(98.4)
營業外收入及支出	(20)	21	(24)	(43)	3	9	12	-	(218.7)	76.0	-
稅前淨利	4	102	226	(155)	(45)	68	1	2177.7	122.7	(168.7)	-
所得稅費用	(43)	(10)	(14)	2	-	(8)	1	(76.6)	36.9	-	871.8
淨利歸屬於母公司業主	(39)	91	212	(153)	(45)	60	2	-	132.2	(172.2)	-
稀釋後每股盈餘 (NT\$)	(0.78)	1.83	4.20	(2.56)	(0.75)	1.00	0.04	-	129.5	(161.0)	-
重要財務比率 (%)											
毛利率	15.2	15.2	17.5	14.8	9.0	16.5	12.4				
營業費用率	14.7	13.8	13.6	17.8	13.2	12.4	13.3				
營業利益率	0.5	1.3	3.9	(3.0)	(4.2)	4.1	(0.8)				
淨利率	(0.8)	1.5	3.3	(4.1)	(3.9)	4.2	0.2				

資產負債表



NT\$m	2017	2018	2019	2020	9M21	YoY (%)			
						2018	2019	2020	9M21
資產總額	4,010	4,181	4,522	3,632	4,629	4.3	8.1	(19.7)	20.0
現金	572	383	481	572	686	(33.1)	25.6	19.0	(8.9)
應收帳款&應收票據	889	1,055	1,236	700	1,129	18.6	17.1	(43.3)	68.9
存貨	737	890	841	699	921	20.8	(5.5)	(16.9)	37.5
固定資產	1,159	1,014	889	817	785	(12.5)	(12.3)	(8.1)	(3.8)
負債總額	2,804	2,906	2,663	1,957	3,014	3.6	(8.4)	(26.5)	42.4
應付帳款&應付票據	457	521	567	368	810	13.9	8.7	(35.1)	143.1
權益總計	1,205	1,275	1,858	1,675	1,615	5.8	45.7	(9.9)	(7.2)
重要財務比率 (%)									
應收帳款天數	55.7	58.0	63.8	93.1	84.2				
存貨週轉天數	57.8	57.2	58.5	86.9	85.5				
應付帳款週轉天數	34.6	34.4	36.7	52.7	61.5				
現金循環週期	78.9	80.8	85.6	127.3	108.2				
ROE (%)	(3.0)	7.4	13.6	(8.7)	1.0				
ROA (%)	(1.1)	2.2	4.9	(3.8)	0.4				
淨負債(現金)/股權 %	69.8	88.1	29.8	16.6	31.9				

股利發放和資本支出



(NT\$m)	2017	2018	2019	2020
淨利	(39)	91	212	(153)
現金股利	-	75	18	-
稀釋後每股現金股利 (NT\$)	-	1.5	0.3	-
現金股利發放率	-	82.0%	7.1%	-
現金股利殖利率	-	2.8%	0.7%	-
資本支出	122	143	86	50
資本支出 / 營收	2.5%	2.3%	1.3%	1.3%

附註:

1. 威宏於2016年11月8日在台灣證交所上市。
2. 現金股利殖利率計算是由2020年12月9日的股票收盤價做計算。
3. 由於2017年虧損，配息，然而隨著我們完成生產基地的調整，我們2018年已恢復盈利，並開始繼續發放股利。